

S Dhanapal & Associates

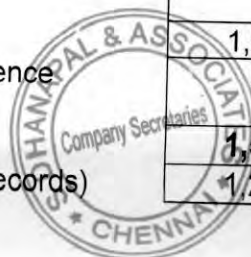
Practising Company Secretaries

Partners
 S. Dhanapal, B.Com., B.A.B.L., F.C.S
 N. Ramanathan, B.Com., F.C.S
 Smita Chirimar, M.Com., F.C.S, DCG(ICSI)
 R. Pratheepa, B.C.S., A.C.S

CALIFORNIA SOFTWARE COMPANY LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended	30.09.2019												
2. ISIN	INE526B01014												
3. Face Value	Rs. 10/- per share												
4. Name of the Company	CALIFORNIA SOFTWARE COMPANY LIMITED												
5. Registered Office Address	STPI Building, 2 nd Floor, Unit 9, 5 Rajiv Gandhi Road, Taramani, Chennai – 600 113												
6. Correspondence Address	STPI Building, 2 nd Floor, Unit 9, 5 Rajiv Gandhi Road, Taramani, Chennai – 600 113												
7. Telephone & Fax Nos.	Ph: 044 – 39103600 Fax: NA												
8. E - mail address	vijaysl@calsoftgroup.com												
9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited												
10. Issued Capital	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Number of shares</th> <th style="width: 40%;">% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>a) Equity Shares</td> <td style="text-align: center;">1,23,65,006</td> </tr> <tr> <td>b) Optionally Convertible Redeemable Preference Shares</td> <td style="text-align: center;">35,10,800</td> </tr> <tr> <td>Total Shares</td> <td style="text-align: center;">1,58,75,806</td> </tr> <tr> <td>11. Listed Capital (Exchange-wise) (as per company records)</td> <td style="text-align: center;">1,23,65,006</td> </tr> <tr> <td></td> <td style="text-align: center;">77.89</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Capital	a) Equity Shares	1,23,65,006	b) Optionally Convertible Redeemable Preference Shares	35,10,800	Total Shares	1,58,75,806	11. Listed Capital (Exchange-wise) (as per company records)	1,23,65,006		77.89
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N. Dhanapal

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12. Held in dematerialised form in CDSL
 13. Held in dematerialised form in NSDL
 14. Physical (Equity Shares)
 15. Total No. of shares (12+13+14)

26,97,229	16.99
95,69,167	60.28
98,610	0.62
35,10,800	22.11
1,58,75,806	100

16. Reasons for difference if any, between (10&11), (11&15) : The company has allotted Optionally Convertible 35,10,800 Preference shares of Rs.10 each for which securities are yet to be credited to investor account . On conversion to equity, the said shares are to be listed with stock exchanges.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
-	-	-	-	-	-	-

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NIL

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 15 Days	-----	-----	-----
Pending for more than 15 days	-----	-----	-----

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. UMASHANKAR SHARMA
 (Mem. No. 3496)
COMPANY SECRETARY AND COMPLIANCE OFFICER
 Tel: 9884223183
 Mail ID : cs@calsoftgroup.com

23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

N. Ramanathan
 Partner, S Dhanapal & Associates
 Practising Company Secretaries
 Suite No.103, First Floor, Kaveri Complex, 96/104, Nungambakkam High Road, Nungambakkam, Chennai - 600034
 Phone: 044-45530256/57
 C. P. No. 11084



N. Ramanathan

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24. Appointment of common agency for share registry work; if yes (name & address)

Integrated Registry Management Services Private Limited,
2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600017, Tamil Nadu.
Tel No: 91-44-28140801.
Fax: 91-44-28142479

25. Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

**For S DHANAPAL & ASSOCIATES
(PRACTISING COMPANY SECRETARIES)**



**N RAMANATHAN
(PARTNER)**

C.P.NO.11084

ICSI UDIN: F006665A000061467

**Place: Chennai
Date : 12.10.2019**

SD