



**Gouri Shanker Mishra**  
B. Com, MBA, FCS, LLB  
**Practicing Company Secretary**  
M: +91 98842 53052; Email: gsmishra.1977@gmail.com

**CALIFORNIA SOFTWARE COMPANY LIMITED**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended	30 <sup>th</sup> June 2018
2. ISIN	INE526B01014
3. Face Value	Rs. 10/- per share
4. Name of the Company	CALIFORNIA SOFTWARE COMPANY LIMITED
5. Registered Office Address	Temple Steps, Block 1, Third Floor, No. 184-187, Anna Salai, Little Mount Chennai- 600015, Tamil Nadu
6. Correspondence Address	Temple Steps, Block 1, Third Floor, No. 184-187, Anna Salai, Little Mount Chennai- 600015, Tamil Nadu
7. Telephone & Fax Nos.	Phone : 044 – 48540460; Fax : N.A.
8. Email Address	vijayslsl@calsoftgroup
9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited Bombay Stock Exchange



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	TYPES OF SHARE CAPITAL	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	Equity Shares	1,23,65,006	100%
	Optionally Convertible Redeemable Preference Shares	35,10,800	
	Total Shares	1,58,75,806	
11. Listed Capital (Exchange-wise) (as per company records)	Equity Shares	1,23,65,006	77.89%*
12. Held in dematerialized form in CDSL	Equity Shares	15,31,560	12.39%* <sup>1</sup>
13. Held in dematerialized form in NSDL	Equity Shares	1,07,24,366	86.73%* <sup>2</sup>
14. Physical	Equity Shares	1,09,080	0.88%* <sup>3</sup>
	Optionally Convertible Redeemable Preference Shares	35,10,800* <sup>4</sup>	
15. Total No. of shares (12+13+14)	Equity Shares AND Optionally Convertible Redeemable Preference Shares	1,58,75,806	100%

\*Percentage of listed shares is based on Total Issued Shares.

\*<sup>1</sup>, \*<sup>2</sup>, \*<sup>3</sup> Percentage is based on Listed Equity Shares.

\*<sup>4</sup> Optionally Convertible Redeemable Preference Shares are in Physical Form.



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16. Reasons for difference if any between (10&11), (10&15),(11&15):

As informed, company has allotted Optionally Convertible Redeemable Preference Shares in the financial year 2017-18, which is yet to be listed. The company has applied for getting in-principle approval from BSE and NSE for allotment of 35,10,800 Optionally Convertible Redeemable Preference Shares (OCRPS) at the price of Rs. 100/- per OCRPS. The company has received in-principle approval from BSE and not yet received from NSE.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In-principle approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated(Yes/No) If not, updated up to which date

Yes



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19. Reference of previous quarter with regard to excess dematerialized shares, if any

NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

NIL

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

TOTAL NO. OF DEMAT REQUESTS	NO. OF REQUESTS	NO. OF SHARES	REASONS FOR DELAY
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Vijayakumar Madhavan, Director  
Tel: 04448540460

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

GOURI SHANKER MISHRA  
Practicing Company Secretary  
C.P. No.: 13581  
  
Chennai Office:  
76, P.S. Sivasamy Salai,  
2nd Floor, Mylapore,  
Chennai – 600004.  
  
Mobile No.: +91 9884253052



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**24. Appointment of common agency for share registry work; if yes (name & address)**

Integrated Registry Management  
Services Private Limited,  
2<sup>nd</sup> Floor, " Kences Towers" No. 1,  
Ramakrishna Street, North Usman  
Road, T Nagar, Chennai- 600017,  
Tamil Nadu.

PH No : 91-44-28140801

Fax : 91-44-28142479

**25. Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)**

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**Date: 1<sup>st</sup> August 2018**

**Place: Chennai**

**Gouri Shanker Mishra**

**Practicing Company Secretary**

**(C.P. No. 13581)**



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