



# JAIN SONESH & ASSOCIATES

Company Secretaries

46/1, College Road, Opp. B. E. College (Main Gate)  
Howrah-711 103

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E-mail: jainsonesh1987@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

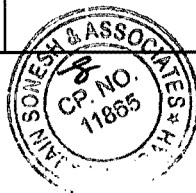
[Pursuant to Circular No D&CC/FITTC/CIR - 16/2002 dated December 31 2002 & Circular No. CIR/MRD/DP/ 30 /2010  
September 06, 2010 & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996]

To,

The Board of Directors,  
M/s. California Software Company Limited

I, have examined the registers, records and documents of M/s. California Software Company Limited for the Quarter ended on 31<sup>st</sup> March, 2018 as maintained by M/s. Integrated Registry Management Services Private Limited., the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and as shown by the records examined by me, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

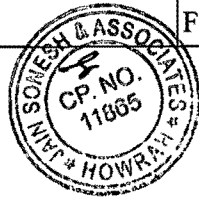
1	Scrip Code	532386	
2	Name of the Company:	M/s. California Software Company Limited	
3	Registered Office Address:	Temple Steps, Block 1, Third Floor, No.184-187 Anna Salai, Little Mount Chennai-600015, Tamil Nadu	
4	Correspondence Address:	Temple Steps, Block 1, Third Floor, No.184-187 Anna Salai, Little Mount Chennai-600015, Tamil Nadu	
5	Correspondence Telephone & Fax Nos.:	(T) (91)-044-48540460 Fax: Not applicable	
6	Email address:	<a href="mailto:jitendrak@calsoftgroup.com">jitendrak@calsoftgroup.com</a>	
7	Reporting Quarter	31 <sup>st</sup> March, 2018	
8	ISIN:	INE526B01014	
9	Face Value:	INR 10/- each	
10	Names of Stock Exchanges where the Company's Securities are listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)	
11	<b>Capital Details</b>	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
a	Issued Capital: (BSE & NSE)	1,23,65,006	100.00
b	Listed Capital: (BSE & NSE)	1,23,65,006	100.00
c	Held in dematerialized form in NSDL:	1,08,07,515	87.40
d	Held in dematerialized form in CDSL:	14,43,411	11.67
e	Physical:	1,14,080	0.92
f	Total No. of Shares [(c)+(d)+(e)]	1,23,65,006	100.00
	Reasons for difference if any, between [(a)&(b)], [(a)&(f)], & [(b)&(f)]	N.A.	



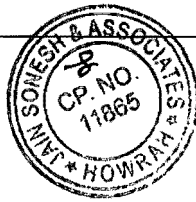
12	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars *	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether Intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any Other (to specify).

a	Register of Members is updated (Yes/No)	Yes				
b	Reference of previous period with regard to excess dematerialized shares, If any	NIL				
c	Has the company resolved the matter mentioned In point no. 12(a) above In the current quarter? If not, reason why?	N.A.				
13	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :					
	Total No. of Demat requests	No. of request	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
14	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Jitendra Kumar Pal, Company Secretary Tel: 044-4854 0460				
15	Name, Address and Telephone No. of the Practising Company Secretary	Mr. Sonesh Jain Practicing Company Secretary FCS – 9627 COP – 11865 46/1, College Road, Opposite B.E College (Main Gate) Howrah-711103, West Bengal (T) : (91) – 80139 29199 (E) : <a href="mailto:jainsonesh1987@gmail.com">jainsonesh1987@gmail.com</a>				
16	Appointment of common agency for share registry work	M/s. Integrated Registry Management Services Pvt. Ltd. 2 <sup>nd</sup> Floor, “Kences Towers” No. 1, Ramakrishna Street, North Usman Road, T Nagar, Chennai-600017, Tamil Nadu Tel : 044-28140801 Fax : 044-28142479				



17	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	The Company has applied for getting in-principle approval from BSE and NSE for conversion of loan of Rs.35,10,80,000 into 35,10,800 Optional Convertible Redeemable Preference Shares (OCRPS) at a price of Rs.100/- per OCRPS. The company has not yet received in-principle approval from BSE and NSE
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PLACE: HOWRAH  
DATE: 30<sup>TH</sup> APRIL, 2018

For JAIN SONESH & ASSOCIATES  
COMPANY SECRETARY

*Sonesh Jain*

(CS SONESH JAIN)

Proprietor

Mem. No. 32046

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